RESET FORM PRINT FORM

iA Financial Group | SPECIAL MARKETS solutions

Send Completed Form to:
Special Markets Solutions
Industrial Alliance Insurance and Financial Services Inc.
2165 Broadway W, PO Box 5900, Vancouver, BC V6B 5H6

Or Fax to:
1.888.553.5433 (toll free)

PRE-AUTHORIZED CREDIT CARD PAYMENT PLAN REQUEST FORM

Please complete, print and sign

POLICY INFORMATION

Name of Policyholder

Group Policy Number

MEMBER/EMPLOYEE INFORMATION

Last Name | Given Name | Initials | Member/Employee ID

MONTHLY PREMIUM PAYMENT OPTION PLEASE CHOOSE YOUR PAYMENT OPTION BELOW

○ VISA
OR
○ MasterCard

Cardholder Name | Credit Card Number | Expiry Date (mmm-yyyy)

AUTHORIZATION FORM MUST BE SIGNED IN INK

I authorize Industrial Alliance Insurance and Financial Services Inc. (the "Company") to charge the required monthly premium (plus applicable taxes) to the credit card indicated above on or around the 1st business day of each month. I understand this amount may change at a future date as specified in the Master Group Policy. The Company will, to the best of its ability, advise me in writing of the revised amount in advance of its effective date. The monthly credit card option may be discontinued by me or the Company upon written notice.

I approve a charge in the amount of $_____ , with a reasonable latitude for adjustments be processed against my credit card.

I understand that depending on when my Pre-Authorized Payment Plan request is received, my first payment may include two month's premium. The entry on my credit card statement will constitute receipt for premium payment.

I acknowledge that upon change of credit card company and/or credit card number, revised credit card information must be provided by phone or in writing in order for the monthly premium option to continue.

I may call or write to the Company with the revised information at the telephone number or address shown on this request form.

I accept that my Pre-Authorized Payment Plan will be discontinued by the Company if the premium cannot be charged to the credit card on file.

X

Signature of Member/Employee
(must always sign)

Date (dd-mmm-yyyy)

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QUESTIONS?

Contact a Client Service Specialist at:
1.800.266.5667 (toll free)
604.737.3802 (Vancouver)
solutions@ia.ca
Monday to Friday 6:30 a.m. - 4:30 p.m. Pacific Time

iA Financial Group is a business name and trademark of Industrial Alliance Insurance and Financial Services Inc.